University of Miami Travel Portal Tip Sheet: How to Share a Trip

Through the University of Miami's travel online booking tool, Concur, employees and students can book car rentals, airfare, hotels, and selected trains. **This tip sheet outlines how to share a trip.**

Online Booking Tool (Concur) World Travel Technical Support *M-F* 7:30*AM-Midnight EST* Toll Free: 800-221-4730 (inside North America) Reservation Assistance: 888-206-6044 Online Email help: <u>OnlineHelp@worldtravelinc.com</u> World Travel Inc. Designated Agent Support M-F 8:30AM – 8:00PM. After-hours available for a fee. Toll Free: 888-206-6044 (inside North America) Direct: 610-695-6080 (outside North America) Email: UMiami@worldtravelinc.com

Sharing a Trip Tips:

- When you are sharing an itinerary, it is connected to the record locator of your booking. This means that if you booked air, hotel, and/or car together, they would fall under one record locator and you will be sharing the entire trip. If you booked these items separately, you will need to share each individual record locator.
- Sharing a trip via the Concur tool is ideal if you are sharing with another profiled traveler who needs to book the same or a similar itinerary to yours. Sharing an e-Itinerary is ideal for sharing your entire travel plans.

Share a Trip via the Online Booking Tool (Concur)

This option only works when sharing to other profiled travelers, and is ideal if you'd like the person receiving the itinerary to "copy" your itinerary.

Step 1: Trip Library.

- After completing a trip, the trip information will be in your **Trip Library**.
- When you select the **Trip Library** tab, the **Travel Detail** page will appear.
- In the Trip Overview section, click Share Trip.



• If you are a travel assistant, make sure to "act as" the traveler who's itinerary you'd like to share.

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Step 2: Share Trip.

- In the **Share this Trip with** dropdown menu, there will be a list of people whom you've shared a trip.
- Select a person to share with.

Share this trip with:	William Never	Search		
Trip Name	William Never Bibiloni, Stephanie Garcia Alpizar, Amanda	Locator	Start Date	End Date
	Never William (Donna LaPenna)	120/001	03/17/2020	03/18/2020
Trip from Atlanta to Tampa	Speziani, Humberto M.		031112020	00/10/2020
Trip from Atlanta to Tampa	Speziani, Humberto M.	Incl	lude Itinerary in email as	ail 🕑 HTML 🔘 Plain-text

• If this person is not available in the dropdown menu, click the **Search** button. When you begin typing the person's name, the list will generate a list of all characters typed.

Share Trip					
Share this trip with:	Qlixa, Carmen T.	ок	Cancel		
Trip Name	Oliva, Carmen T.			Start Date	End Date
Trip from Atlanta to Tampa	1 (305) 284-8635			03/17/2020	03/18/2020
		1	Inclu Send	ide Itinerary in ema d my email as 🖲 H	iil 🗹 TML 🔘 Plain-text
	Share Trip		Cancel		

- Click the **OK** button after selecting the desired person.
- In the **Invitation comments** box, you're able to write a message to the receiving person.
- On the right side of the **Invitation comments** box there are options to **Include Itinerary in email**. There is also an option to send the email invitation as an **HTML** or **plain text**.
- Click the **Share Trip** button. The receiving person will get an email notification about your shared trip.

	Include Itinerary in email 🗭 Send my email as ® HTML 🔘 Plain-text
Share Trip	Cancel

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(Note: When sharing itineraries through this option, the recieving traveler can copy your trip if needed. Please see *Copy Another Traveler's Trip* tip sheet for more information.)

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